

Mark Nash

| *Financial Advisor | | |
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| Menu of Services (Comprehensive) | | |
| Tax and Accounting | Business Consulting | Audit Support |
| Individual, self-employed, and single member LLCs | 501(3)c formations | Sarbanes-Oxley Compliance audits Internal audit and internal controls review projects |
| Electronic Filing | LLC formations | Information technology audits |
| Tax Planning and Consulting | Business Banking Services (referrals to Wells Fargo for banking products) | Financial audit support Internal, external, and operational audit support |
| QuickBooks and Bookkeeping Consulting Services | Computer Repair Consulting (antivirus, antispyware, hard drive recovery, etc.) | |

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|---------------------------|---------------------------------------|---|
| Planning Services | *Investments | Insurance |
| Retirement Planning | Individual Retirement Accounts (IRAs) | Fixed and Variable Annuities* |
| -Rollovers* | Mutual Funds | Life insurance (whole, term, and universal) |
| -IRA's* | College 529 Plans | Disability Insurance |
| -SEP's* | Investments | Long Term Care Insurance |
| -Simples* | | |
| -401ks* | | |
| College Planning | Estate Planning Services | Financial Services |
| Tax Reduction Strategies | Wills | H.D. Vest Advisors |
| Cash Flow Analysis | Trusts | |
| Insurance Analysis | Powers of Attorney | Health Insurance |
| Personal Network Analysis | | Individual and group plans |

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| Property and Casualty Insurance | Loan Officer |
| Homeowners including dwelling. | residential and commercial mortgages |
| Auto | new purchase |
| Flood | refinance |
| Texas Windstorm | residential and commercial electricity services |
| Individual and Commercial liability | |
| Commercial industries covered include apartments, beauty, barber, artisan, and general contractors. | |

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Securities offered through H.D. Vest Investment ServicesSM, Member SIPC, Advisory services offered through H.D. Vest Advisory ServicesSM, Non-bank subsidiaries of Wells Fargo & Company, 6333 N. State Highway 161, 4th Floor, Irving, TX 75038, 972-870-6000.

Please contact me at 713-858-9131 or mnash3@hotmail.com for questions or quotes.

Note - List is subject to change. Please inquire about any carriers or markets not listed.

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| *Financial Advisor | | |
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| Life, Health, and Financial Services (Comprehensive) | | |
| Life | *Annuity | *Mutual Fund Sponsors |
| Metlife Investors | AIG/Sunamerica | Advantus Funds |
| AIG/American General | Allianz | AIG Sunamerica Asset Management Dealer |
| Pacific Life | Metlife of CT (Travelers) | AIM |
| John Hancock Life | ING/Aetna Life Insurance Co. | American Funds |
| Lincoln Financial Group | Pacific Life | Dreyfus |
| Allianz | Hartford Life | DWS Scudder |
| Illinois Mutual | Metlife Investors | Fidelity Advisor |
| Mass Mutual Life/MML Bay State | John Hancock Life | Franklin/Templeton |
| Hartford Life | AIG/American General | Hartford |
| | Lincoln Financial Group | ING funds |
| | Mass Mutual Life/MML Bay State | Invesco |
| | | John Hancock |
| | | JPMorgan Funds |
| | | Nationwide |
| | | Old Mutual |
| | | Oppenheimer |
| | | Pimco Funds |
| | | Putnam |
| | | T Rowe Price |
| | | Van Kampen AM CAP |
| | | Wells Fargo Advantage Funds |
| Health (Grp and Individual) | | |
| BlueCross BlueShield of Texas | | |
| Humana One | | |
| *Financial Services | | |
| H.D. Vest Investment Services SM | | |

| Supplemental | *Mutual Fund Sponsors IRA Custodians | |
|------------------|---|--|
| I can refer you. | AIM Investments | AMVESCAP |
| | American Funds (not an Educational Partner) | Capital Bank & Trust (CB&T) |
| LTC | Delaware Investments | Delaware Management Trust Co. (DMTC) |
| I can refer you. | John Hancock Funds | John Hancock Mutual Life Insurance Co. |
| | MFS | Heritage Trust Co. |
| | OppenheimerFunds | RPSS |
| | Phoenix Investment Partners | State Street Bank & Trust (SSB&T) |
| | Putnam Investments | Putnam Fiduciary Trust |
| | DWS Scudder | Scudder Trust Co. |
| | Van Kampen Investments | State Street Bank & Trust CO CUST |
| | Wells Fargo Advantage Funds | |

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| Property and Casualty Insurance Agent | | |
|--|--|--|
| Personal (All carriers including high end private client) (Comprehensive) | | |
| Homeowners AIG Private Client Group Chubb Lloyds Fidelity National Lloyds of London Texas All Risk | Auto AIG Private Client Group Chubb Lloyds Select Gen. Agency (pending) Fidelity National | Flood AIG Private Client G (<i>Excess Flood</i>) Fidelity National Flood |
| Windstorm Texas Windstorm Insurance Assoc. | Commercial AIG Chubb Lloyds Texas All Risk | High Value Homeowners AIG Private Client Group Chubb Lloyds Lloyds of London |
| Miscellaneous Home Warranty (not offered. See your real estate agent or contact American Homeshield.) | Classic & Antique Auto Chubb Lloyds | Dwelling Fire (Tenant occ.) Chubb Lloyds |
| Umbrella Chubb Lloyds Fidelity National | Watercraft Chubb Lloyds | Condos Chubb Lloyds |
| Renters Chubb Lloyds (High Value Only) | RV & Travel Trailer I can refer you. | ATV I can refer you. |
| Townhomes I can refer you. | Motorcycle I can refer you. | Duplex I can refer you. |
| Farm & Ranch I can refer you. | | |

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